

Goal Forward Holdings Limited

Workshop Nos. A-B, 1st Floor
Sunking Factory Building
Nos. 1-7 Shing Chuen Road
Shatin, New Territories
Hong Kong

Date: 19 August 2021

Dear Sirs,

Goal Forward Holdings Limited (Stock Code: 1854) (the "Company")

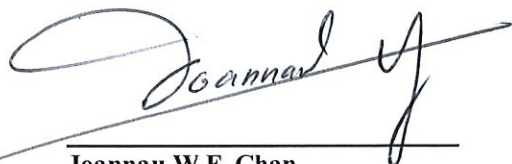
Composite Document in relation to the unconditional mandatory cash offer by Somerley Capital Limited for and on behalf of Ace Source Holdings Limited to acquire all the issued shares of the Company (other than those already owned by Ace Source Holdings Limited and parties acting in concert with it) (the "Composite Document")

We, BMI Appraisals Limited, refer to the Composite Document dated 19 August 2021.

We hereby confirm that we have given our written consent and have not withdrawn our consent to the issue of the Composite Document with the inclusion of our name, our property valuation report in Appendix III of the Composite Document and all references to our name and our said property valuation report in the form and context in which they appear in the Composite Document.

We hereby further consent to this letter being made available for inspection during the period and at the relevant location and websites as set out in the section headed "10. Documents Available for Inspection" in Appendix V - "General Information of the Group" of the Composite Document.

Yours faithfully
For and on behalf of
BMI APPRAISALS LIMITED



Joannau W.F. Chan
Senior Director